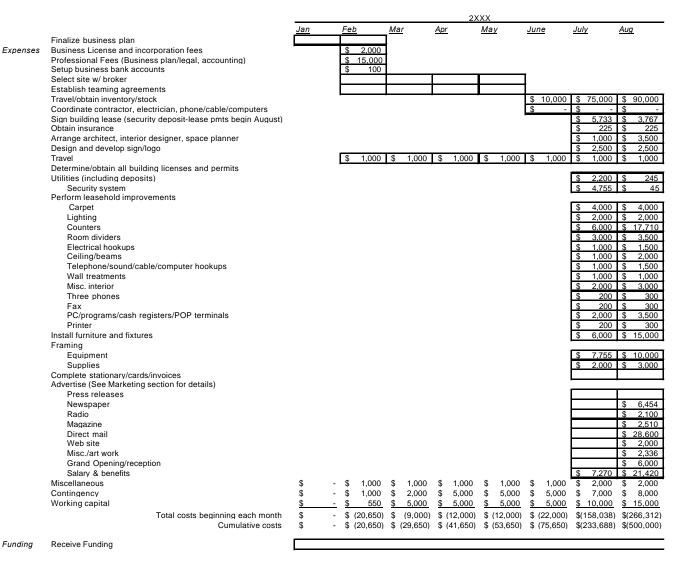
Startup Expenses and Schedule

START-UP SCHEDULE AND ESTIMATED CASH REQUIREMENTS

(Monthly cash requirements shown at beginning of month)



Balance

Use of Proceeds

USE OF PROCEEDS		
Funding Proceeds	\$	500,000
Inventory	\$	175,000
Lease		9,500
Building Prep		131,710
Pre-opening Advertising		50,000
Professional Fees		15,000
Pre-opening Salaries and Misc		31,240
Reserves		87,550
Total Use of Proceeds	\$	500,000